



THOMISTIC INSTITUTE
at the Dominican House of Studies

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Making a Stock or Bond Donation

Stock

Broker: Fidelity Investments

DTC: 0226

Account: 636455711

Account Name: Dominican House of Studies – Thomistic Institute Endowment Fund

Tax ID: 53-6016922

Bond

Broker: Fidelity Investments

DTC: 0226

Account: 636455800

Account Name: Dominican House of Studies – Thomistic Institute Endowment Fund

Tax ID: 53-6016922

Important Notes

When securities are transferred electronically, your name is not typically included in the transfer information. *We ask that you please contact us to inform us of the **name of security, number of shares, and the date of transfer** in order to promptly and accurately complete your gift.*

Valuing a Gift of Stock or Bonds

The value of a charitable gift of stock is determined by taking the mean between the high and low stock price of on the date of the gift. Mutual fund shares are valued using the closing price for the fund on the date of the gift.

Contact Us

To inform the Thomistic Institute of a transfer, or for additional information or assistance, please contact:

Bennett Bauer
bbauer@dhs.edu
(202) 495-3841

Thank you for your support!

*The Thomistic Institute is an academic institute of the Pontifical Faculty of the Dominican House of Studies.
Donations are tax-deductible: EIN 53-6016922.*

www.thomisticinstitute.org